

PRESS RELEASE

**INDUSTRIE POLIECO ACQUIRES 100% OF THE COMPOUND COMPANY,
A DUTCH COMPANY SPECIALIZING IN THE PRODUCTION OF TECHNICAL
COMPOUNDS AND GRAFTED POLYMERS**

A STRATEGIC STEP TOWARDS MULTINATIONALISATION

Brescia, 25 November 2025 - Industrie Polieco - M.P.B. S.p.A. (“**Industrie Polieco**” or the “**Company**”), leader in production of piping systems and resins for coating and packaging, whose share capital is 85% owned by the Tonelli family, indirectly through TP Holding S.r.l., and 15% owned by the company RFLTC - Polieco S.p.A., which is controlled by RedFish LongTerm Capital S.p.A., announces that it has reached an agreement to acquire 100% of the share capital of The Compound Company B.V. (“**The Compound Company**”), a Dutch company specializing in the production of technical compounds and grafted polymers.

The transaction will allow Industrie Polieco to integrate a highly specialized and high-performing company, with over 100 employees into its scope and with estimates for 2025 forecasting a turnover of approximately €60 million.

The acquisition represents a strong step in Industrie Polieco's growth strategy: thanks to The Compound Company, the group will expand its international presence and will strengthen its technological offering in compounding products market, moving closer to its target of €300 million in consolidated revenues.

«The entry of The Compound Company into the Polieco group is deeply strategic for us», comments Cavaliere Luigi Tonelli, Chairman of Industrie Polieco, «The Compound Company has developed an extraordinary product such as Yparex, that represents an excellence in the field of technical compounds, and has a highly qualified team with an operational structure in the Netherlands and Germany that will allow us to accelerate our transformation into a truly multinational company. The experience and expertise of the Dutch and German management team are really important to tackling international markets with ambition and solidity».

The Compound Company is a Dutch manufacturer specializing in high-performance polymer compounds and additives for numerous industrial sectors, including packaging, automotive, medical, solar and construction. The company is known for developing customized solutions, which are reflected in its leading brands, including Yparex (extrudable adhesive resins) and EcoForte (high-performance thermoplastic compounds). The Compound Company's offering includes toll compounding services, i.e. contract manufacturing in which the company blends base polymers with additives according to specific instructions to create customized plastic materials. Comprehensive innovation, including through collaboration with other cutting-edge companies. Flexibility and sustainability are at the heart of the Company's vision, which has production facilities in the Netherlands and Germany.

Industrie Polieco strengthens its international presence

The Compound Company will bring a portfolio of high-performance compounds to the Industrie Polieco group, including the Yparex brand, internationally recognized for its versatility and technical

quality. The integration of these solutions will represent a significant strengthening of the group's expertise in materials innovation, expanding its offering to the most demanding sectors. The transaction will also enable the development of industrial, operational and commercial synergies: the production capacity in the Netherlands and in Germany will complement and enhance Industrie Polieco's existing network, improving overall efficiency and optimizing scale, R&D, purchasing, sales and logistics. Furthermore, the presence of a corporate and operational structure in the Netherlands and in Germany will represent a further step in the Company's multinationalisation strategy and will create a solid platform for future expansion. The contribution of The Compound Company's expected results will substantially contribute to Industrie Polieco's growth path, supporting the achievement of the target of exceeding €300 million in consolidated revenues and further strengthening the group's position among the leading European players in the advanced plastics sector.

The transaction is still subject to completion of the consultation process with the works council of The Compound Company in accordance with the Dutch works council act.

Industrie Polieco was assisted by Rembrandt M&A, EY, Gitti and Partners, De Metz Advocaten N.V., Van der Feltz Advocaten N.V. and by Melchers Rechtsanwälte Partnerschaftsgesellschaft mbB.